

DIRECTOR



## KEY EXPERTISE

- Economic Damages Analysis
- Business Valuation
- Financial Forensics
- 15 Years of Experience

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## EDUCATION

Bachelor of Arts in Economics -  
The University of Texas at Austin,  
2003

Master of Business Administration  
- Texas A&M University-Corpus  
Christi, 2019

Master of Accountancy - Texas  
A&M University-Corpus Christi,  
2022

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## CREDENTIALS

Certified Fraud Examiner (CFE)

Certified Valuation Analyst (CVA)

Master Analyst in Financial  
Forensics (MAFF)

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## CONTACT

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## PROFESSIONAL SUMMARY

Anastasia I. Bourgeois is a Director of Nouvelle Analytics, LLC, a Certified Fraud Examiner, Certified Valuation Analyst, and Master Analyst in Financial Forensics with more than fifteen years of experience in forensic accounting, economic damages analysis, business valuation, litigation consulting, and corporate finance. Ms. Bourgeois has served public corporations and privately held companies across a broad range of industries including high-tech manufacturing, Bitcoin mining, telecommunications, banking, brokerage, oil and gas, real estate, construction, transportation, healthcare, consumer packaged goods, retail and wholesale trade, and tourism.

Ms. Bourgeois received a Bachelor of Arts in Economics from the University of Texas at Austin, a Master of Business Administration and a Master of Accountancy from Texas A&M-Corpus Christi. Ms. Bourgeois recently passed all four sections of the CPA exam and is currently a CPA candidate.

Nouvelle Analytics is an independent financial advisory firm specializing in economic damages analysis, business valuation, and financial forensics services for a wide range of legal matters including breach of contract disputes, patent infringement disputes, valuation disputes, and financial forensic investigations.

## EXPERIENCE

<i>Director</i> , Nouvelle Analytics	Apr 2023 - Present
<i>Partner</i> , INNP Valuation & Forensics	Oct 2019 - Apr 2023
<i>Senior Finance Manager</i> , Gen1 Research	Aug 2018 - Oct 2019
<i>Finance Manager</i> , Charles Schwab	Sep 2017 - Jul 2018
<i>Senior Financial Analyst</i> , Advanced Micro Devices	Mar 2008 - Mar 2012
<i>Finance Advisor</i> , Dell Financial Services	Feb 2006 - Mar 2008
<i>Consultant/Senior Consultant</i> , Navigant Consulting, Litigation & Investigations Division	Dec 2003 - Feb 2006

## PUBLICATIONS & PRESENTATIONS

- “Exxon Mobil and Chevron: Analysis of Key Ratios”, Oil, Gas & Energy Quarterly, December 2021.
- “Basics of Business Valuation”, Ten Capital Network, August 2020.

# ANASTASIA I. BOURGEOIS

## EXPERT TESTIMONY & LITIGATION CONSULTING ENGAGEMENTS

### ***Madrid Farms, Landscaping & Irrigation, LLC. v. Caleb Slye and Seth Labay***

Case No. 01-23-0004-7668 filed 10/19/2023.

United States American Arbitration Association.

Expert Testimony, Expert Report.

On Behalf of Respondents.

Primary Action: Breach of Contract Related to a Residential Construction Payment and Performance Dispute.

### ***Matrimonial Dissolution***

Filed in 2023.

United States District Court, 274th Judicial District of Texas, Comal County.

Valuation Report.

On Behalf of Petitioner.

Primary Action: Valuation of an RV Park and Campground for Matrimonial Dissolution.

### ***Blake Besselman, Individually and Derivatively on Behalf of the Daiquiri Depot v. Ross Matt & Jordan Matt***

Case No. C2021-0628C filed 4/19/2021.

United States District Court, 274th Judicial District of Texas, Comal County.

Valuation Report.

Court Appointed Expert on Behalf of Plaintiff and Defendant.

Primary Action: Breach of Contract Related to a Dispute Between Shareholders of a Food & Drinks Services Company.

## RECENT LITIGATION CONSULTING ENGAGEMENTS ASSISTING OTHER NOUVELLE EXPERTS

### ***Breach of Contract and Violations of the Defend Trade Secrets Act Dispute Between Two Texas Oil & Gas Companies***

Filed in 2023.

United States District Court, Northern District of Texas, Dallas Division.

Expert Report.

On Behalf of Plaintiff.

### ***Patent Infringement Dispute Between Two Multinational Tire and Rubber Companies***

Filed in 2023.

United States District Court, Northern District of Texas, Fort Worth Division.

Rebuttal Report.

On Behalf of Defendant.

### ***Breach of Contract Dispute Between a Real Estate Management Company and a National Insurance Company***

Filed in 2020.

District Court of Bexar County, Texas, 73rd Judicial District of Texas.

Expert Report.

On Behalf of Plaintiff.

### ***Breach of Contract and Breach of Fiduciary Duty Dispute Between a Family Limited Partnership and Multinational Financial Services Company***

Filed in 2022.

United States District Court, Western District of Texas, San Antonio Division.

Expert Report.

On Behalf of Plaintiff.

## RECENT VALUATION ENGAGEMENTS

### ***Valuation of a Crypto Mining and Equipment Hosting Company in West Texas***

Completed October 2023.

On Behalf of Acquirer, a Publicly Traded Company.

Purpose: M&A Transaction.

### ***Valuation of a Commercial Real Estate Holding Company in Austin***

Completed September 2023.

On Behalf of the Company.

Purpose: Shareholder Dispute.

### ***Two Valuations of a Structural Engineering Firm in Austin***

Completed June and September 2023.

On Behalf of the Company.

Purpose: Shareholder Buyout Transactions.

### ***Valuation of an Emersion Cooling Technology Firm in Austin***

Completed August 2023.

On Behalf of the Company.

Purpose: M&A Transaction and Tax Planning.

### ***Valuation of One of the Largest Architectural Design Firms in Austin***

Completed June 2023.

On Behalf of Majority Shareholder.

Purpose: Shareholder Buyout Transaction.

### ***Valuation of an Auto Repair Company in Austin***

Completed March 2023.

On Behalf of the Company.

Purpose: M&A Transaction.

### ***Valuation of a U.S. Travel Agency***

Completed June 2022.

On Behalf of the Company.

Purpose: Shareholder Buyout Transaction.

### ***Valuation of a Lumber Yard in Austin***

Completed August 2022.

On Behalf of the Company.

Purpose: Shareholder Buyout Transaction.

### ***Valuation of a U.S. Wholesale Distributor and Retailer of Luxury Goods***

Completed September 2021.

On Behalf of the Company.

Purpose: M&A Transaction.

### ***Valuation of a Private Mail Center***

Completed October 2020.

On Behalf of the Company.

Purpose: M&A Transaction.

***Valuation of a Texas Auto Transport Company***

Completed August 2020.

On Behalf of the Company.

Purpose: M&A Transaction.

## OTHER REPRESENTATIVE ENGAGEMENTS

- Matrimonial dissolution matter involving the quantification of the present value of spouse's future income stream from a firefighter retirement annuity.